



Date of Submission _____

POLICYHOLDER INFORMATION

Name of Insured	
Policy Number	
Insured Contact Information	
Telephone – Home	
Telephone – Office	
Telephone – Cellular	
Email Address	
Insured(s) / Additional Insured(s) Involved (please include contact information)	

CLAIMANT INFORMATION

Claimant Name						
Claimant Address						
Date of Birth						
Gender		Male			Female	
Marital Status		Single		Married		Divorced
Social Security Number						
Medicare Recipient ID No (if applicable)						
Date(s) of Incident / Treatment						
Location of Incident / Treatment						

CLAIM INFORMATION

Type of Claim		Date Received by Insured (required information)
	Contacted by Client	
	Unasserted Potentially Compensable Event	
	Medical Records Request (Non-Attorney)	
	Medical Records Request (Attorney)	
	Letter of Intent / Verbal Request for Compensation	
	Lawsuit	
	Date Insured Served	
	Date Filed with Court	

PLEASE ATTACH ALL CORRESPONDENCE, LEGAL PAPERS SERVED UPON INSURED, SUBSTANTIVE MEDICAL RECORDS, AS WELL AS THE POLICY OF INSURED AND ALL ENDORSEMENTS TO THE POLICY

DESCRIPTION OF INCIDENT / TREATMENT *(Please include symptom(s), nature of care provided, final outcome, etc.)*

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Any known hostility / threats of litigation by patient, patient's family and/or friends? If so, please explain.

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Form submitted by	
Email Address / Telephone Number	
Submit form (with attachments) via email to Steve Adler (sadjuster1@aol.com) and info@pirrg.com Please contact our office with any questions – 813-513-3041	